

## **Notice of Extraordinary General Meeting of Intergiro Intl AB (publ)**

The shareholders of Intergiro Intl AB (publ), 556965-3537, are hereby summoned to an Extraordinary General Meeting on 27 August 2020. Due to the current situation regarding the spread of the coronavirus, the Board has, in accordance with Act (2020: 198) on temporary exemptions to facilitate the conduct of general and association meetings, decided that the meeting shall be conducted in accordance with a so-called postal vote procedure. The meeting is thus held without the opportunity for shareholders to attend in person or by proxy. Instead, shareholders can participate in the meeting by voting and submit questions in advance according to the instructions below.

### **Registration and registration**

Shareholders who wish to participate in the meeting must be entered in the share register kept by Euroclear Sweden AB ("Euroclear") on 21 August 2020, and register no later than 21 August 2020 by casting its postal vote in accordance with the instructions under the heading "Postal voting procedure" below so that the postal vote is received by the company no later than that day. Shareholders who have their shares registered with a nominee must, in order to be entitled to vote at the meeting, have registered the shares in their own name with Euroclear. Such registration must be completed on 21 August 2020 and must therefore be requested from the trustee in good time before this date.

### **Postal voting procedure**

The company's shareholders can only exercise their voting rights at the meeting by voting in advance by so-called postal voting in accordance with section 22 of the Act (2020: 198) on temporary exemptions to facilitate the conduct of general and general meetings. Shareholders who wish to vote by post must use the postal voting form that is accessible at the company's web page: [intergiro.com/investors](http://intergiro.com/investors). The completed postal voting form and, where applicable, relevant authorization documents, must be received by the company no later than 21 August 2020. The completed form must be sent to Intergiro Intl AB (publ), Regeringsgatan 59, 9tr, 111 56 Stockholm, or submitted by e-mail to [bolagsstamma@intergiro.com](mailto:bolagsstamma@intergiro.com). Further instructions and conditions in this regard are stated in the postal voting form. Shareholders who wish to vote by post through a proxy must issue a written and dated power of attorney to the proxy. If the power of attorney is issued by a legal entity, a copy of the registration certificate or equivalent for the legal entity must be attached and must be attached to the postal voting form. Proxy forms can be found on the company's website: [intergiro.com/investors](http://intergiro.com/investors).

### **Shareholders' right to ask questions**

In accordance with Ch. 7 Section 32 of the Swedish Companies Act, the board and the managing director, if any shareholders request it and the board believes that it can be done without significant damage to the company, shall leave information on circumstances that may affect the assessment of an item on the agenda. Due to the fact that the meeting will be held without physical presence shall requests for information must be submitted in writing to the address details provided by 18 August 2020 at the latest.

#### **Draft agenda**

1. Opening of the meeting.
2. Election of chairman.
3. Establishment and approval of the voting list
4. Election of one or two adjusters.
5. Examination of whether the meeting has been duly convened.
6. Approval of agenda.
7. Resolution on new issue of shares and warrants without preferential rights.

#### **Item 2 - Election of chairman**

Linus Löfgren is proposed to chair the meeting and also keep the minutes.

#### **Item 3 - Establishment and approval of the voting list**

The voting list that is proposed to be approved at the meeting is the voting list established by the chairman at the meeting based on incoming mail votes, and which has been checked and approved by the adjuster.

Item 4 - Election of one or two persons to check the minutes

It is proposed that Johanna Heikkilä be appointed the person to check the minutes. The appointment includes checking the voting list and that incoming mail votes are correctly reproduced in the minutes of the meeting.

Item 5 - Eligibility of the General Meeting

It is proposed that it is resolved that the meeting has been convened in accordance with law.

Item 6 - Approval of agenda

It is proposed to approve the present draft agenda.

Item 7 - New issue of shares and warrants without preferential rights.

The Board of Directors proposes that the General Meeting resolves to increase the company's share capital by a maximum of SEK 291,666.633 through a new issue of a maximum of 5,833,333 shares (the "Shares") and a maximum of 5,833,333 warrants entitling to subscribe for a total of 5,833,333 shares in the company whereby the share capital of the company may increase by a maximum of SEK 291,666.633 when exercising the issued warrants (the "Warrants").

One (1) Warrant entitles the holder to subscribe for one (1) share in the company at a subscription price of SEK 6. Registration for subscription of shares may take place during the period 1 March 2021 - 30 April 2021 or 1 November 2021 - 31 December 2021. The issue above shall be treated as one decision and issued in the form of 5,833,333 s.k. Units where each Unit includes one (1) Share and one (1) Warrant (the "Issue").

The right and obligation to subscribe for Units shall accrue to FTCS Intressenter AB. The reason for the deviation from the shareholders' preferential rights is that the Issue in an urgent and cost-effective manner strengthens the company's balance sheet due to special requirements from key business partners regarding the net value of the company's tangible and financial assets, and ensures continued operating financing. This provides the company with strengthened opportunities for value growth for all shareholders.

The subscription price per share is SEK 6, which corresponds to the value assessed by the board. The warrants are issued without consideration. Subscription of Units must be made by cash payment no later than 31 August 2020. The Board has the right to extend the subscription and payment term.

The Shares carry the right to dividend for the first time on the record date for dividends that falls immediately after the Shares have been registered with the Swedish Companies Registration Office and entered in the share register with Euroclear. Shares issued pursuant to Warrants carry the right to dividend for the first time on the record date for dividends, which falls immediately after the new shares have been registered with the Swedish Companies Registration Office and entered in the share register at Euroclear.

For a valid resolution as above, the proposal must be supported by at least nine tenths of the votes cast at the general meeting.

---

Stockholm in August 2020  
Intergiro Intl AB (publ)  
Board of Directors

**POST VOTING FORM - EXTRA GENERAL MEETING IN INTERGIRO INTL AB (PUBL)**

Through this form, shareholders in Intergiro Intl AB (publ) can vote by mail at the Extraordinary General Meeting on August 27, 2020, which will be held without a physical meeting. Postal voting means that the votes are sent to the company in advance. The votes will then be counted under each decision point at the meeting. In the form below, you can, in relation to the proposed resolutions for resolutions at the AGM - vote "Yes", "No", "Abstain" from voting or "Deferred", meaning that the resolution is postponed to a so-called continued general meeting . Such a continuing general meeting may not be a pure postal voting meeting and shall take place if the general meeting decides on it or if the owner of at least one tenth of all shares in the company so requests. Only one form per shareholder will be considered. If more than one form is submitted, only the latest will be considered. Incomplete or incorrectly completed forms as well as forms from agents without valid authorization documents may be disregarded. The form must be received by the company no later than 21 August 2020 in the manner stated in the notice. Previously submitted forms can be revoked up to and including the same date by the shareholder submitting a new form. A shareholder who exercises his voting right by postal vote does not need to register specifically for the meeting, but the submitted voting form is valid as a notification.

Decision	YES	NO	ABSTAIN	DEFERRED
Item 2 - Election of chairman				
Item 3 - Establishment and approval of the voting list				
Item 4 - Election of one or two persons to check the minutes				
Item 5 - Eligibility of the General Meeting				
Item 6 - Approval of agenda				
Item 7 - Resolution on new issue of shares and warrants without preferential rights.				

Shareholder signature

Shareholder name / company name:

Personal / Corporate:

Phone number:

Name clarification (for company signatures):

Signature:

Place and date: